

**RAGHUVIR SYNTHETICS LIMITED**

Regd. Office: Rakhial Road, Rakhial, Ahmedabad-380 023. INDIA

CIN : L17119GJ1982PLC005424

Unaudited Financial Results for the Quarter and Nine Months Ended on 31.12.2014

(Rs. In Lakhs)

| Sr. No. | Particulars | 3 Months ended (31-12-14) | 3 Months ended (30-9-14) | 3 months ended in the (31-12-13) | Nine Months ended (31-12-14) | Nine Months ended (31-12-13) | Year Ended 31-03-2014 |
|---------|---|---------------------------|--------------------------|----------------------------------|------------------------------|------------------------------|-----------------------|
| | | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | Audited |
| 1 | Income from operations | | | | | | |
| | (a) Net sales / Income from operations | 1375.99 | 1243.62 | 1237.11 | 3528.52 | 2840.00 | 3878.79 |
| | (b) Other operating income | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | Total income from operations | 1375.99 | 1243.62 | 1237.11 | 3528.52 | 2840.00 | 3878.79 |
| 2 | Expenses | | | | | | |
| | (a) Cost of materials consumed | 709.33 | 568.24 | 520.38 | 1663.62 | 1110.13 | 1534.66 |
| | (b) Purchases of stock-in-trade | 0.75 | 1.96 | 1.33 | 3.35 | 11.32 | 16.28 |
| | (c) Changes in inventories of finished goods, work in progress and stock-in-trade | 1.50 | (2.15) | (0.75) | 0.29 | 1.28 | (0.26) |
| | (d) Employee benefits expenses | 93.69 | 56.97 | 48.79 | 192.76 | 120.03 | 166.51 |
| | (e) Depreciation and Amortisation expenses | 40.97 | 38.68 | 67.54 | 118.22 | 250.54 | 296.65 |
| | (f) Other Expenses | 498.64 | 568.91 | 550.92 | 1489.30 | 1296.12 | 1821.42 |
| | Total expenses | 1344.88 | 1232.61 | 1188.21 | 3467.54 | 2789.42 | 3835.26 |
| 3 | Profit / (Loss) from operations before Other Income, finance costs and Exceptional Items (1-2) | 31.11 | 11.01 | 48.90 | 60.98 | 50.58 | 43.53 |
| 4 | Other income | 13.30 | 10.57 | 8.07 | 32.50 | 22.29 | 50.14 |
| 5 | Profit/(Loss) from ordinary activities before finance costs and Exceptional Items (3+4) | 44.41 | 21.58 | 56.97 | 93.48 | 72.87 | 93.67 |
| 6 | Finance costs | 6.69 | 3.05 | 9.64 | 15.53 | 21.95 | 22.15 |
| 7 | Profit / Loss from ordinary activities after finance cost but before Exceptional Items (5-6) | 37.72 | 18.53 | 47.33 | 77.95 | 50.92 | 71.52 |
| 8 | Exceptional items | (16.84) | 0.00 | 0.00 | (16.84) | 0.00 | 0.00 |
| 9 | Profit (+) / Loss(-) from Ordinary activities before tax (7+8) | 20.88 | 18.53 | 47.33 | 61.11 | 50.92 | 71.52 |
| 10 | Expense | 12.62 | 11.06 | (36.81) | 28.52 | (29.30) | 28.52 |
| 11 | Net Profit (+) / Loss(-) from ordinary activities after tax (9-10) | 8.26 | 7.47 | 84.14 | 32.59 | 80.22 | 43.00 |
| 12 | Extraordinary items (net of tax expenses) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 13 | Net Profit (+) / Loss(-) for the period / year (11-12) | 8.26 | 7.47 | 84.14 | 32.59 | 80.22 | 43.00 |
| 14 | Paid-up equity share capital (Face value of Rs. 10 each) | 385.41 | 385.41 | 385.41 | 385.41 | 385.41 | 385.41 |
| 15 | Reserve excluding Revaluation Reserve as per balance sheet of previous year | | | | | | 1167.66 |
| 16i | Earnings per share (EPS) (before extraordinary items) | | | | | | |
| | (a) Basic | 0.21 | 0.19 | 2.17 | 0.84 | 2.07 | 1.11 |
| | (b) Diluted | 0.21 | 0.19 | 2.17 | 0.84 | 2.07 | 1.11 |
| 16ii | Earnings per share (EPS) (after extraordinary items) | | | | | | |
| | (a) Basic | 0.21 | 0.19 | 2.17 | 0.84 | 2.07 | 1.11 |
| | (b) Diluted | 0.21 | 0.19 | 2.17 | 0.84 | 2.07 | 1.11 |

PART II**A PARTICULARS OF SHAREHOLDING**

| | | | | | | | |
|----|--|---------|------------|------------|---------|---------|---------|
| 1 | Public shareholding | 1151732 | 1158686.00 | 1246835.00 | 1151732 | 1246835 | 1232346 |
| | - Number of shares | 29.72% | 29.90% | 32.18% | 29.72% | 32.18% | 31.80% |
| | - Percentage of shareholding | | | | | | |
| 2 | Promoter and Promoter Group Shareholding | | | | | | |
| a) | Pledged / Encumbered | | | | | | |
| | - Number of shares | Nil | Nil | Nil | Nil | Nil | Nil |
| | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | Nil | Nil | Nil | Nil | Nil | Nil |
| | - Percentage of shares (as a % of the total share capital of the company) | Nil | Nil | Nil | Nil | Nil | Nil |
| b) | Non-encumbered | | | | | | |
| | - Number of shares | 2723268 | 2716314 | 2628165 | 2723268 | 2628165 | 2642654 |
| | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 100% | 100% | 100% | 100% | 100% | 100% |
| | - Percentage of shares (as a % of the total share capital of the company) | 70.28% | 70.10% | 67.82% | 70.28% | 67.82% | 68.20% |

B INVESTOR COMPLAINTS

Quarter Ended December 31, 2014

| | |
|---|-----|
| - Pending at the beginning of the quarter | Nil |
| - Received during the quarter | Nil |
| - Disposed of during the quarter | Nil |
| - Unresolved at the end of the quarter | Nil |

Notes :

- The above financial Results were reviewed by the Audit Committee and thereafter approved by the Board of Directors of the Company at the meeting held on 09-02-2015. The Statutory Auditors have carried out a Limited Review of the above financial results.
- Pursuant to the companies Act 2013 ("Act") being effective from April 01, 2014 the Company has provided depreciation as per the useful life specified in the Companies Act, 2013 or as reassessed by the Company. Further carrying value of the assets whose useful life is already exhausted as on 01-04-2014 has been recognised in the opening balance of Retained Earnings.
- Figures for the previous periods/year are being regrouped / restated wherever necessary.
- The Company is having one segment only and therefore Segmental Reporting is not applicable.
- Tax Expenses includes income Tax and Deferred Tax.

Date : 9th February, 2015

Place : Ahmedabad.

For & on Behalf of the Board of Directors

Sunil Raghuvirprasad Agarwal
Chairman & Managing Director

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(Rs. in Lakhs)

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PART II

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|----------|--|---------|------------|------------|---------|---------|---------|
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| | Percentage of shareholding | 29.72% | 29.90% | 32.18% | 29.72% | 32.18% | 31.80% |
| | Promoter and Promoter Group Shareholding | | | | | | |
| a | Pledged / Encumbered | | | | | | |
| | - Number of shares | Nil | Nil | Nil | Nil | Nil | Nil |
| | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | Nil | Nil | Nil | Nil | Nil | Nil |
| | - Percentage of shares (as a % of the total share capital of the company) | Nil | Nil | Nil | Nil | Nil | Nil |
| b | Non-encumbered | | | | | | |
| | - Number of shares | 2723268 | 2716314 | 2628165 | 2723268 | 2628165 | 2642654 |
| | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 100% | 100% | 100% | 100% | 100% | 100% |
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